



TRANSFER INSTRUCTIONS FOR SECURITIES

We greatly appreciate your desire to support Ferncliff through a donation of appreciated securities. In partnership with Texas Presbyterian Foundation (TPF), transferring securities is a simple and impactful way to contribute. Please follow the steps below to complete the process:

1. Notify TPF by email (beth.wilt@tpf.org) with this information:

- a. Donor Name
- b. Name of securities being donated
- c. Number of shares being donated
- d. Name of beneficiary organization

2. Provide donor's broker with TPF's DTC account information:

DTC Eligible Securities
Depository Trust Company
DTC #2669
The Northern Trust Company
Trust Department
Account No. 26-10466
Account Name: TPF DN – CLIENT ASSETS

3. Donor should notify the beneficiary organization the gift is being made.

***TPF IS UNABLE TO PROCESS GIFTS OF MUTUAL FUNDS SHARES**

***Please note that TPF will not place a liquidation order on a security that we are unable to identify both the donor and the beneficiary. The security will be held "in kind" until we have that information and TPF is not responsible for any market loss that may occur.*

Thank you for your gift. Your gift helps to create transformative experiences for all who visit Ferncliff. Every gift, no matter the size, supports our mission of welcoming people into a life of caring for Creation, others and self.